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2026 REAL ESTATE IMPACT CONFERENCE

MARCH 6, 2026



WELCOME

NAVIGATING THE FUTURE OF REAL ESTATE

As 2026 unfolds, forward-thinking leaders gather to examine the forces reshaping the industry—from AI and global trade trends to shifting federal policies and the economic outlook. Through dynamic conversations, experts explore how to navigate disruptions and identify new short- and long-term opportunities. Set against Miami's backdrop as a global real estate leader, the conference offers a powerful look at the ideas and strategies shaping the industry's future.

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SCHEDULE

12:00 PM REGISTRATION & NETWORKING

1:00 PM THEMATIC INVESTING: EVOLVING TO OUTPERFORM

ARNAUD KARSENTI Managing Principal, *13th Floor Investments*
NADEEM MEGHJI Global Head, *Blackstone Real Estate*

2:15 PM NETWORKING BREAK

2:45 PM REAL ESTATE RESEARCH INITIATIVE

3:00 PM LIVE RECORDING: WALKER WEBCAST WITH PETER LINNEMAN

DR. PETER LINNEMAN Principal and Founder, *Linneman Associates*
WILLY WALKER Chairman and Chief Executive Officer, *Walker & Dunlop*

4:00 PM NETWORKING BREAK

4:15 PM THE ROOMS WHERE IT HAPPENED

STEVE WITKOFF United States Special Envoy for Peace Missions & Founder, *Witkoff Group*
STUART MILLER Executive Chairman and Chief Executive Officer, *Lennar Corporation*

5:45 PM NETWORKING RECEPTION

Music provided by students from the Frost School of Music

Question for the panelists?
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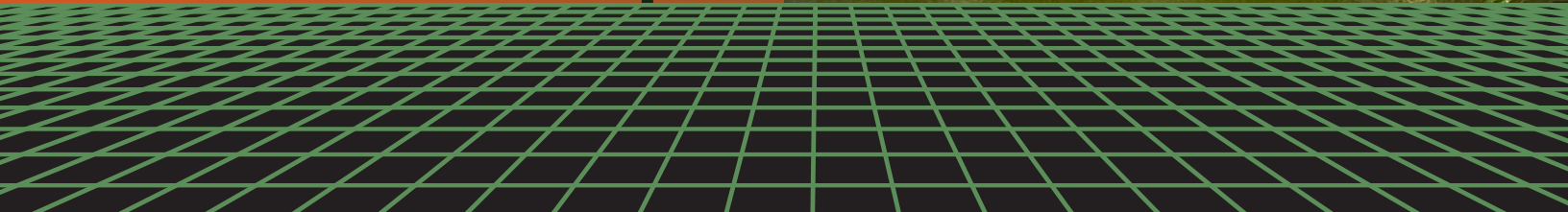
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2026 RESEARCH SURVEY



The eighth-annual Commercial Real Estate Sentiment Survey highlights key trends and issues that are driving the South Florida real estate market and investment landscape. This year's survey focuses on the impact of artificial intelligence (AI) on our industry.

Scan QR code to visit the survey website to download current and past reports

Industry & Faculty Advisors:

Charles C. Bohl, Ph.D., Faculty Advisor
Tony Goldman Director, MRED+U

Trish Blasi, Industry Advisor
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Tim Hernandez, Faculty Advisor
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THEMATIC INVESTING: EVOLVING TO OUTPERFORM

1:00 PM



ARNAUD KARSENTI

Managing Principal, 13th Floor Investments

Arnaud Karsenti is the Managing Principal of 13th Floor Investments, a real estate investment and development firm based in Miami, Florida. Since inception, 13th Floor has acquired, developed, and managed over \$5 billion in real estate assets. The firm adheres to a value-investing philosophy and seeks opportunistic risk-adjusted returns for its investors. 13th Floor has been active across the broad real estate spectrum, ranging from distressed residential assets to condominiums, multifamily, and single-family homes. Today, the firm is mainly focused on mixed-use residential developments and expanding its homebuilding business, 13th Floor Homes.

Mr. Karsenti is primarily responsible for the general direction of the firm's investment strategy as well as its overall capitalization. 13th Floor manages capital through a series of discretionary private equity funds, which consist of private and institutional capital. In addition, the firm enjoys longstanding partnerships with best-in class capital partners across the United States. Given its unique role as both operator and capital partner, 13th Floor prides itself on being a great partner to a wide range of players in the real estate industry. This reputation has allowed 13th Floor to expand geographically as well as across a wide range of asset classes.

Prior to founding 13th Floor, Mr. Karsenti founded Collegeboxes, the nation's leading college-based shipping and storage company, which was acquired by U-Haul in 2004. Mr. Karsenti began his real estate career by knocking on doors in Miami's urban core where he assembled a portfolio of properties which ultimately led to forming 13th Floor. Mr. Karsenti is also active in the community – he is an active member of the Young President's Organization (YPO) and sits on the executive board of the Greater Miami Jewish Federation. Mr. Karsenti graduated cum laude from the Pratt School of Engineering at Duke University, with a dual degree in Mechanical Engineering and Economics, and holds an MBA from the Harvard Business School.



NADEEM MEGHJI

Global Head, Blackstone Real Estate

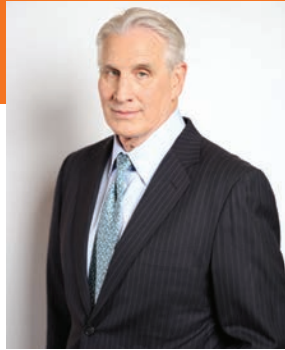
Nadeem Meghji is the Global Head of Blackstone Real Estate. Blackstone is the largest owner of commercial real estate globally and an industry leader in opportunistic, core plus and debt investing across North America, Europe and Asia.

Mr. Meghji previously served as Head of Real Estate Americas and has played a leadership role in Blackstone Real Estate's investment activity in the region. Mr. Meghji joined Blackstone in 2008.

Mr. Meghji received a BS in Electrical Engineering from Columbia University, where he graduated summa cum laude. He received a JD from Harvard Law School and an MBA from Harvard Business School. Mr. Meghji was named a World Economic Forum Young Global Leader in 2018 and serves as a board member for the Lupus Research Alliance.

LIVE RECORDING: WALKER WEBCAST WITH PETER LINNEMANT

3:00 PM



DR. PETER LINNEMAN

Principal and Founder, Linneman Associates

For over 45 years, Dr. Peter Linneman's unique blend of scholarly rigor and practical business insight has won him accolades from around the world,

including PREA's prestigious Graaskamp Award for Real Estate Research, Wharton's Zell-Lurie Real Estate Center's Lifetime Achievement Award, Realty Stock Magazine's Special Achievement Award, being named "One of the 25 Most Influential People in Real Estate" by Realtor Magazine and inclusion in The New York Observer's "100 Most Powerful People in New York Real Estate".

After receiving both his Masters and Doctorate in Economics under the tutelage of Nobel Prize winners Milton Friedman, Gary Becker, George Stigler, Ted Schultz and Jim Heckman, Peter had a distinguished academic career at both The University of Chicago and the Wharton School of Business at the University of Pennsylvania. For 35 years, he was a leading member of Wharton's faculty, serving as the Albert Sussman Professor of Real Estate, Finance and Public Policy as well as the Founding Chairman of the Real Estate Department and Director of the prestigious Zell-Lurie Real Estate Center. He has published over 100 scholarly articles, eight editions of the acclaimed book Real Estate Finance and Investments: Risks and Opportunities, the widely read Linneman Letter quarterly report,

and "The Great Age Reboot: Cracking the Longevity Code for a Younger Tomorrow." He is also the co-creator of the popular, and highly regarded, Real Estate Finance and Investment Certification course, REFAI.



WILLY WALKER

Chairman and Chief Executive Officer, Walker & Dunlop

Willy Walker is chairman and CEO of Walker & Dunlop. Under his leadership, Walker & Dunlop has grown from a small, family-owned business to become one of the largest commercial real estate finance and advisory firms in the United States and internationally. Walker & Dunlop is listed on the New York Stock Exchange, and in its first ten years as a public company, its shares have appreciated more than 800%. The firm was also #17 on Fortune's 2017 list of "Fastest Growing Public Companies" and has been named a Best Workplace for eight of the last eleven years by the Great Place to Work® Institute. Mr. Walker received the Ernst & Young Entrepreneur of the Year award in 2011, was named "Financier of the Year" in 2017 and 2020 by Commercial Property Executive and was selected as a Most Admired CEO by the Denver Business Journal in 2024.

Mr. Walker received his master's degree in business administration from Harvard University and his bachelor's degree from St. Lawrence University. Mr. Walker serves on the board of the U.S. Olympic & Paralympic Foundation and on the Harvard Business School Board of Deans Advisors. He formerly served on the boards of St. Albans School, the Mortgage Bankers Association, and Children's National Medical Center.

Mr. Walker is also a member of the Real Estate Roundtable. He is an avid runner, skier, and cyclist, and has run the Boston Marathon in 2:36.

THE ROOMS WHERE IT HAPPENED

4:15 PM



STEVE WITKOFF

United States Special Envoy for
Peace Missions & Founder, Witkoff Group

Steven Witkoff is an American real estate investor, lawyer, and diplomat, currently serving as Assistant to the President and Special Envoy for Peace Missions.

Witkoff earned a B.A. in 1980 and a J.D. in 1983 from Hofstra University. In 1997, he launched the Witkoff Group, expanding into commercial real estate with notable acquisitions such as the Woolworth Building, the Daily News Building, and the Park Lane Hotel in Manhattan.

In 2020, Witkoff was a member of the Great American Economic Revival Industry Groups under President Trump, advising on economic recovery strategies during the COVID-19 pandemic.

In November 2024, President-elect Trump appointed him as Special Envoy to the Middle East. Witkoff was subsequently elevated to President Trump's cabinet and appointed Special Envoy for Peace Missions in June 2025.

Witkoff has served on the Executive Committee for the Real Estate Board of New York, as a Trustee for the Intrepid Foundation, and on the Board of Trustees of Hofstra University since 2015.



STUART MILLER

Executive Chairman and Chief Executive Officer, Lennar Corporation

Stuart Miller is Executive Chairman and Co-Chief Executive Officer of Lennar Corporation (NYSE:LEN) and a member of Lennar's Board of Directors.

Miller has worked with Lennar for over 35 years, serving in various capacities for the Company's Homebuilding Division and former Investment and Commercial Properties Division. From 1991 to October 1997, he was President of both these business segments and the primary force behind their growth and success during that time. He became CEO of Lennar in April 1997 until he assumed his current role as Executive Chairman in April 2018.

In October 1997, Lennar Corporation spun off its commercial real estate investment, financial, and management activities into LNR Property Corporation, and the company became separately listed on the NYSE. Miller served as Chairman of the Board of LNR until the sale of LNR in February 2005.

In March 2000, Miller joined the Board of Directors of Builder Homesite, Inc., a consortium of homebuilders nationwide. Miller also serves on various professional and community boards and committees. He is past Chairman of both the Joint Center for Housing Studies Policy Advisory Board at Harvard University and the University of Miami Board of Trustees, the latter of which he currently serves on the Executive Committee.

Miller served as a member of the board of Alonzo Mourning Charities and the board of the Overtown Youth Center. He was Chairman of the 2013 Dolphins Cycling Challenge, benefitting the Sylvester Comprehensive Cancer Center, and currently serves as Co-Chairman of the Miami Dolphins Foundation.

Miller joined Lennar after graduating from the University of Miami Law School in 1982, prior to which he received his undergraduate degree from Harvard University.

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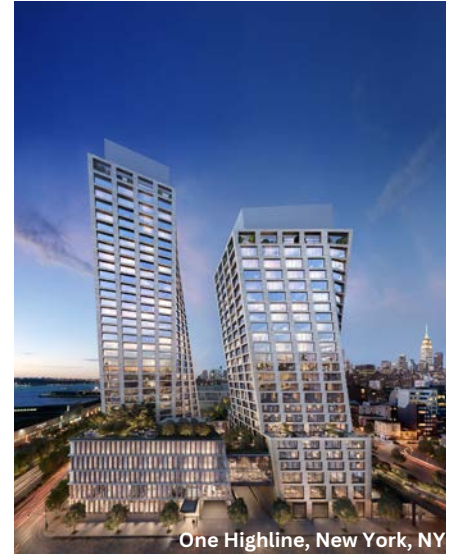
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